

## **Frigoglass Group announces the issuance of additional notes of Super Senior Notes due 2028**

**London, UK – 22 December 2025** – Frigo DebtCo plc (the “Company” or the “Group”) as issuer of the 4.00% cash interest and 11.5% PIK interest super senior notes (the “Super Senior Notes”) announces the issuance and pricing of additional notes of the Super Senior Notes (the “Additional Notes”) with a principal amount of €10 million by Frigo DebtCo plc at the same terms as the Super Senior Notes due 2028.

As announced by the Group on 8 December 2025, (i) the Group entered into the transaction support agreement announced (the “TSA”), (ii) certain noteholders that are parties to the TSA (the “Consenting Noteholders”) agreed, among others, to extend the maturity of the Super Senior Notes to 27 March 2028 and (iii) to backstop the issuance of up to €20 million of additional Super Senior Notes. The Additional Notes were issued as part of the backstop provided by the Consenting Noteholders.

The proceeds of the Additional Notes will be used for working capital purposes. The Company may decide to issue further additional Super Senior Notes of up to €10 million at a later point.

This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of, the Notes in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the Securities Act or the securities laws of any such jurisdiction. This news release is being issued pursuant to and in accordance with Rule 135c under the Securities Act.

### **Enquiries**

#### **Frigoglass Group**

John Stamatakos

Treasury & Investor Relations Director

Tel: +30 210 6165767

E-mail: [jstamatakos@frigoglass.com](mailto:jstamatakos@frigoglass.com)

This press release constitutes a public disclosure of inside information by Frigo DebtCo PLC under Regulation Market Abuse Regulation (596/2014) (UK MAR). This announcement contains forward-looking statements which are based on current expectations and assumptions about future events. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms [www.frigoglass.com](http://www.frigoglass.com) “believes”, “estimates”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative, or other variations or comparable terminology. All statements other than statements of historical fact included in this announcement, including, without limitation, statements regarding Frigo DebtCo PLC or the Frigoglass Group’s future financial position, capital expenditures, projected sales, costs, and costs savings, if any, may be forward-looking statements. These forward-looking statements are subject, among other things, to business, economic and competitive uncertainties and contingencies, including actions of third parties, which relate to factors that are beyond Frigo

DebtCo PLC's ability to control or estimate precisely and that could cause actual results to differ materially from those expressed therein. In view of the above, you are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this document. Frigo DebtCo PLC does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this announcement. For a more detailed description of the main risks and uncertainties that could cause actual results to differ materially from those expressed or implied by forward-looking statements, please refer to the principal risks and uncertainties set out in the Strategic Report, Board of Directors Report and Financial Statements for the year ended 31 December 2024, which can be found on the Company's website at [www.frigoglass.com](http://www.frigoglass.com).

### **About Frigoglass**

Frigoglass Group is a leading producer of commercial coolers and high-quality glass packaging solutions. The Group serves the world's top beverage brands and the high-growth glass container markets of West and Central Africa. Internationally recognized for seven consecutive years for its responsible business practices in relation to Environment, Labor and Human Rights, Sustainable Procurement and Ethics, Frigoglass Group is placed in the top 1% of its industry.

The Group completed a successful recapitalization and restructuring transaction in April 2023 and is 100% owned by a private company in England and Wales, which contains the Group's post-restructuring debt. In turn, 85% of this entity's share capital is held by Frigo NewCo 1 Limited, also a private company incorporated in England and Wales. The remaining 15% is held by Frigoglass S.A.I.C., a company with its own Board of Directors and Management, incorporated in Greece and listed on the Athens Stock Exchange. There are no links between Frigoglass Group and Frigoglass S.A.I.C.